**Market Notice**

**Date: 28 November 2013**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1040”)***

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The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 29 November 2013 under its Asset Backed Commercial Paper Programme dated 28 June 2004.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 5,043,000,000

**Bond Code** SY1040

**Nominal Issued** R 294,000,000.00

**Issue Price** R 289,929,171.77

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 3 March 2014

**Books Close** 26 February

**Interest Date(s)** 3 March

**Last Day to Register** By 17:00 on25 February 2014

**Issue Date** 29 November 2013

**Date Convention** Modified Following

**Interest Commencement Date** 29 November 2013

**First Interest Date** 3 March 2014

**ISIN No.** ZAG000111014

**Additional Information** Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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